



ESAAL'S CASE MANAGEMENT SEMINAR

Designed Just for You

Agenda

9:00 am – 9:30am	Registration, Continental Breakfast
9:30 am – 12:30pm	Presentations by Lisa Newcomb & Lori Sievers (stretch break 11:00am) <ul style="list-style-type: none">- Waivers & equivalencies- Admission/retention processes and decisions<ul style="list-style-type: none">o Required paperwork- Termination of Residency/Admission Agreements<ul style="list-style-type: none">o Notice of termination- Things to consider during resident transfer process- Resident supervision – incident reporting
12:30 pm – 1:15 pm	Buffet Lunch
1:15 pm – 1:30 pm	Resident Services – Case Management 487.7 (g); 488.7 (e); 1001.10 (i)
1:30 pm – 3:00 pm	Challenging case management: issues-case specific scenarios such as problematic termination; investigation of incidents; documentation for new residents on Day 1, Day 7 and Day 30; and “do’s and don’ts of documentation-- -- facilitated by a Case Manager local to each region
3:00 pm – 3:15pm	Coffee/Snack Break
3:15 pm – 4:30pm	Presentations by Lisa Newcomb & Lori Sievers-continued overview of regulation: supervision, medications, personal care, activities, foodservice, emergency planning, Ask the attorney – Questions/Answers with Lori Sievers Seminar wrap-up