



ESAAL'S CASE MANAGEMENT SEMINAR

Designed Just for You

Agenda

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| 9:00 am – 9:30am | Registration, Continental Breakfast |
| 9:30 am – 12:30pm | <p>Presentations by Lisa Newcomb & Lori Sievers (stretch break 11:00am)</p> <ul style="list-style-type: none">- Waivers & equivalencies- Admission/retention processes and decisions<ul style="list-style-type: none">o Required paperwork- Termination of Residency/Admission Agreements<ul style="list-style-type: none">o Notice of termination- Things to consider during resident transfer process- Resident supervision – incident reporting |
| 12:30 pm – 1:15 pm | Buffet Lunch |
| 1:15 pm – 1:30 pm | Resident Services – Case Management 487.7 (g); 488.7 (e); 1001.10 (i) |
| 1:30 pm – 3:00 pm | Challenging case management: issues-case specific scenarios such as problematic termination; investigation of incidents; documentation for new residents on Day 1, Day 7 and Day 30; and “do’s and don’ts of documentation-- -- facilitated by a Case Manager local to each region |
| 3:00 pm – 3:15pm | Coffee/Snack Break |
| 3:15 pm – 4:30pm | <p>Presentations by Lisa Newcomb & Lori Sievers-continued overview of regulation: supervision, medications, personal care, activities, foodservice, emergency planning,</p> <p>Ask the attorney – Questions/Answers with Lori Sievers</p> <p>Seminar wrap-up</p> |